

Pursuant to sections 330 and 331 of title 11 of the United States Code (the “Bankruptcy Code”), Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Rule 2016-1 of the Bankruptcy Local Rules for the Southern District of Texas (the “Bankruptcy Local Rules”) and the *Order Establishing Procedures for Interim Compensation and Reimbursement of Expenses for Chapter 11 Case Professionals* [Docket No. 184] (the “Interim Compensation Procedures Order”), Baker Botts L.L.P. (“Baker Botts”), restructuring counsel for the debtor (the “Debtor”) in the above-captioned chapter 11 case (the “Chapter 11 Case”), hereby files this fourth monthly fee statement (this “Statement”) for interim allowance of (i) compensation in the amount of \$125,029.20² (80% of total fees of \$156,286.50) for actual, reasonable and necessary legal services Baker Botts rendered to the Debtor from July 1, 2021 through and including July 23, 2021³ (the “Fee Period”) and (ii) reimbursement for the actual and necessary expenses that Baker Botts incurred in the amount of \$320.65 during the Fee Period.

Itemization of Services Rendered and Disbursements Incurred

1. Attached hereto as **Exhibit A** is a summary of the total hours and fees incurred by service category during the Fee Period.
2. Attached hereto as **Exhibit B** is a summary of total hours and fees incurred by each timekeeper during the Fee Period.
3. Attached hereto as **Exhibit C** is a summary of Baker Botts’ expenses incurred during the Fee Period.

² The total compensation sought reflects a discount of 10% off of Baker Botts’ standard hourly rates. In addition, in the exercise of its billing discretion, Baker Botts has not included \$5,827.50 in fees for services provided by Baker Botts during the Fee Period.

³ The effective date of the Plan occurred on July 23, 2021. *See* Docket No. 398.

4. Attached hereto as **Exhibit D** is Baker Botts' detailed time records setting forth the number of hours expended and fees incurred during the Fee Period. Baker Botts' attorneys and paraprofessionals expended a total of 169.1 hours during the Fee Period in connection with the Chapter 11 Case. The services rendered by Baker Botts during the Fee Period are grouped by the matter descriptions set forth on **Exhibit A**.

Representations

5. Although every effort has been made to include all fees and expenses incurred in the Fee Period, some fees and expenses might not be included in this Statement due to delays caused by accounting and processing during the Fee Period. Baker Botts reserves the right to make further application to this Court for allowance of such fees and expenses not included herein. Subsequent statements will be filed in accordance with the Bankruptcy Code, the Bankruptcy Rules, Bankruptcy Local Rules and the Interim Compensation Procedures Order.

Notice and Objections

6. Pursuant to the Interim Compensation Procedures Order, notice of this Statement shall be given by email upon (collectively, the "**Application Recipients**"): (i) the Plan Administrator, Attn.: Russell Nelms, rfnelms_griddy.planad@yahoo.com; (ii) the Office of the U.S. Trustee for the Southern District of Texas, Attn: Jana Whitworth, Esq., jana.whitworth@usdoj.gov; and (iii) counsel to the Plan Administrator and the Committee: McDermott Will & Emery LLP, Attn: Charles R. Gibbs, Esq., crgibbs@mwe.com and Darren Azman, Esq., dazman@mwe.com.

7. Objections to this Statement, if any, must be served upon the Application Recipients and counsel to the Debtor, Baker Botts L.L.P., Attn: Robin Spigel, Esq. (robin.spigel@bakerbotts.com) and Chris Newcomb, Esq. (chris.newcomb@bakerbotts.com),

no later than **September 7, 2021 at 4:00 p.m. (prevailing Central Time)** (the “**Objection Deadline**”), setting forth the nature of the objection and the specific amount of fees or expenses at issue.

WHEREFORE, Baker Botts respectfully requests interim allowance of fees and expenses incurred during the Fee Period pursuant to the Interim Compensation Order in the amount of \$125,349.85 consisting of (a) \$125,029.20 which is 80% of total fees of \$156,286.50 for actual, reasonable and necessary professional services rendered by Baker Botts and (b) \$320.65 for actual and necessary expenses, and that such fees and expenses be paid as administrative expenses of the Debtor’s estate.

Dated: August 24, 2021

BAKER BOTTS L.L.P.

By: /s/ Robin Spigel
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Counsel to the Debtor

Certificate of Service

I certify that on August 24, 2021, I caused a copy of the foregoing document to be served by the Electronic Case Filing System for the United States Bankruptcy Court for the Southern District of Texas.

/s/ Robin Spiegel